



1. Tell us about yourself...

Name: Mr. Mrs. Ms. Dr. _____

Prefer to be called: _____ Age: _____ DOB: _____ Sex: M F

Address: _____

City, State, Zip: _____

Home Phone: _____ Cell: _____ Work: _____

Email: _____ Best method to contact you: Home Cell Work Email

Do you speak English: Y N If no, what language do you speak? _____

Occupation: _____ Marital status: Not married Married Divorced Separated

2. Billing Information

Person 1: Name: Mr. Mrs. Ms. Dr. _____

Address: _____

Phone: _____ Place of Employment: _____

Social Security Number: _____ Date of Birth: _____

Person 2: Name: Mr. Mrs. Ms. Dr. _____

Address: _____

Phone: _____ Place of Employment: _____

Social Security Number: _____ Date of Birth: _____

Is patient covered by insurance for orthodontic treatment? Y N Insurance company: _____

Please complete the enclosed pink insurance information form if you would like us to file for your reimbursement.

3. Medical History

Have you ever had:

ADD / ADHD <input type="checkbox"/> Y <input type="checkbox"/> N	Epilepsy / Seizures <input type="checkbox"/> Y <input type="checkbox"/> N
Arthritis <input type="checkbox"/> Y <input type="checkbox"/> N	Headaches / Migraines <input type="checkbox"/> Y <input type="checkbox"/> N
Asthma / Breathing Difficulties..... <input type="checkbox"/> Y <input type="checkbox"/> N	Head or Face Injuries <input type="checkbox"/> Y <input type="checkbox"/> N
Autism / Asperger's / PPD-NOS <input type="checkbox"/> Y <input type="checkbox"/> N	Hepatitis..... <input type="checkbox"/> Y <input type="checkbox"/> N
Bleeding Disorders <input type="checkbox"/> Y <input type="checkbox"/> N	Herpes <input type="checkbox"/> Y <input type="checkbox"/> N
Birth / Congenital Defects <input type="checkbox"/> Y <input type="checkbox"/> N	HIV <input type="checkbox"/> Y <input type="checkbox"/> N
Cancer <input type="checkbox"/> Y <input type="checkbox"/> N	Oral Ulcers <input type="checkbox"/> Y <input type="checkbox"/> N
Cold Sores <input type="checkbox"/> Y <input type="checkbox"/> N	Osteoporosis / Osteopenia <input type="checkbox"/> Y <input type="checkbox"/> N
Diabetes <input type="checkbox"/> Y <input type="checkbox"/> N	Previous Surgery <input type="checkbox"/> Y <input type="checkbox"/> N
Endocrine Problems <input type="checkbox"/> Y <input type="checkbox"/> N	Thyroid Problems <input type="checkbox"/> Y <input type="checkbox"/> N
Emotional Problems <input type="checkbox"/> Y <input type="checkbox"/> N	Other (specify) _____ <input type="checkbox"/> Y <input type="checkbox"/> N

If yes to above, please give details: _____

Do you have allergies (latex, metal, drug, food, etc.)? Y N Please specify: _____

Do you require antibiotic pre-medication for dental procedures? Y N Use of bisphosphonates now or in the past? Y N _____

Have you been under the care of a physician during the past year, other than for routine examinations? Y N Condition: _____

Present drugs or medications (name(s) and reason): _____

Orthodontic Patient Information and Health History

4. In case of emergency...

Name: _____
Relationship to you: _____ Phone: _____

5. Dentist and Physician History

Family Dentist: _____ Phone: _____
Address: _____ City, State: _____

Family Physician: _____ Phone: _____
Address: _____ City, State: _____

Referred By: _____
Address: _____ City, State: _____

6. Dental & Temporomandibular Joint History

Have you had any unusual dental experiences? Y N

Please specify: _____

Date of last dental visit: _____

Were your teeth cleaned? Y N

Have you ever been treated for TMJ ("Jaw Joint") problems? Y N

If yes, please describe: _____

7. Do you have....

1. Difficulty in mouth opening, chewing or swallowing? Y N
2. Pain or clicking in jaw joint? Y N
3. Pain on chewing, yawning or wide opening? Y N
4. Pain in or about the ears or cheeks? Y N
5. A jaw that 'locks', 'gets stuck' or feels unusual? Y N
6. Noises in or from the jaw joints? Y N

8. The following are habits of interest...

1. Thumb / finger / lip sucking until age _____ Y N
2. Grinding and / or clenching of teeth Y N
3. Tongue thrusting and / or other functional problem Y N
4. Snoring, mouth breathing, and / or sleep apnea Y N
5. Use of bite splint and / or snore aid Y N

9. Additional Information

Have you had a previous orthodontic consultation? Y N

Have you had previous orthodontic treatment? Y N

Date: _____ Doctor's Name: _____ City, State: _____

What is the primary problem or your chief concern? _____

Additional comments you would like to make: _____

10. Signature

Signature: _____ Date: _____